

# PATEL RETAIL LIMITED

(FORMERLY KNOWN AS PATEL RETAIL PRIVATE LIMITED)

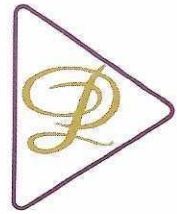
Regd. & Corporate Office :

Plot No. M-2, Udyog Bhavan No.5, Anand Nagar,  
Additional M.I.D.C., Ambernath (E) - 421 506,  
Mumbai, Maharashtra, India.

0251 2620199/2628400

www.patelrpl.in | E-mail : exp.prpl@gmail.com

CIN: U52100MH2007PLC171625



PATEL RETAIL LIMITED

TRUST & TOGETHERNESS

Date: August 18, 2025

To, The Associate Vice President MSD – Non-Continuous Markets Group National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai 400051	To The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai - 400001, India
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Dear Sir,

**Sub: Initial Public Offering of equity shares of face value of Rs. 10 each of Patel Retail Limited ("Company" and "Offer", respectively)**

The IPO Committee of our Company in their meeting held on August 18, 2025, in consultation with the Book Running Lead Manager to the Offer i.e. Fedex Securities Private Limited, has finalized allocation of **17,04,388 Equity Shares** to Anchor Investors at Anchor Investor Allocation Price of Rs. 255 per Equity Share (including share premium of Rs. 245 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price on Application (₹)
1	Maybank Securities Pte. Ltd - ODI	2,35,306	13.81%	255	6,00,03,030
2	Beacon Stone Capital VCC – Beacon Stone I	2,35,306	13.81%	255	6,00,03,030
3	BNP Paribas Financial Markets - ODI	3,93,240	23.07%	255	10,02,76,200
4	Chanakya Opportunities Fund I	4,48,340	26.31%	255	11,43,26,700
5	Saint Capital Fund	1,96,098	11.51%	255	5,00,04,990
6	Pine Oak Global Fund	1,96,098	11.51%	255	5,00,04,990
	<b>Total</b>	<b>17,04,388</b>	<b>100.00%</b>		<b>43,46,18,940</b>

Out of the total allocation of 17,04,388 Equity Shares to the Anchor Investors, none of the Equity Shares were allocated to Domestic Mutual Funds.



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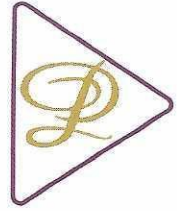


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Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated August 07, 2025 of our Company filed with the Registrar of Company, Maharashtra, Mumbai.

We request you to make the above information public by disclosing the same on your website.

Thanking You,  
For Patel Retail Limited



Authorized Signatory  
Name: Prasad R Khopkar  
Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**  
Corporation Finance Department,  
Division of Issues and Listing,  
Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India